



ROBINSON & COLE LLP
ATTORNEYS AT LAW

DEAL REPORT

Fourth Quarter 2013

Robinson & Cole's Deal Team marked another banner year in 2013, with approximately \$2 billion in total completed transactions. Below is a sample of our Q4 deals, reflecting the depth and diversity of our practice. We are proud to serve great clients across a range of industries, at different stages of growth, and with varying legal needs.

MERGERS & ACQUISITIONS



Represented Phil's Fresh Foods, LLC (d/b/a EVOL Foods), a manufacturer of premium frozen convenience foods, in connection with its sale to Boulder Brands, Inc. (NASDAQ: BDBD).

MERGERS & ACQUISITIONS



Represented Made Event, LLC, and EZ Festivals, LLC, the owners and promoters of the Electric Zoo Festival and other live music events, in connection with the sale of 100 percent of their equity interests to SFX Entertainment, Inc. (NASDAQ: SFXE).

MERGERS & ACQUISITIONS



Represented Bankwell Bank in its acquisition of The Wilton Bank.

SECURITIES



Represented Argan, Inc. (NYSE: AGX), a publicly traded holding company focusing on companies that provide products and services to growth industries, in the listing of \$30,000,000 in common stock on the NYSE.

SECURITIES



Represented Sandler O'Neill & Partners, L.P., as dealer-manager, in connection with a \$42,000,000 rights offering by Peapack Gladstone Financial Corporation (NASDAQ: PGC), a bank holding company.

VENTURE CAPITAL



Represented HealthFleet, Inc., a provider of interactive health care management SAAS services, in connection with its Series B Preferred Stock financing.

VENTURE CAPITAL

Kadenze, Inc.

Represented Kadenze, Inc., in connection with its Series A and Series B Preferred Stock offerings.

VENTURE CAPITAL



Represented Perkloud, a provider of new media marketing solutions for the hospitality industry, in connection with its convertible debt financing.

VENTURE CAPITAL



Represented Verivo Software, Inc., a leading provider of enterprise mobility software, in connection with its convertible debt financing.

Robinson & Cole is a leading business law firm with approximately 200 lawyers and offices in the finance, technology, and research-rich corridor from New York to Boston. We serve as U.S. counsel to a range of businesses and investors, from start-ups to Fortune 100 companies.