

DEAL REPORT

Robinson & Cole lawyers spend more than 100,000 hours each year representing strategic and private equity investors, fast growth companies and financial institutions. In recent months, we have been recognized with listings by *Chambers USA: America's Leading Lawyers for Business* in the area of Corporate/M&A and by *The Legal 500 United States* under Mergers, Acquisitions and Buyouts. We are equally proud of our ranking as one of the country's top 100 law firms for Pro Bono work, as published in the July/August 2012 edition of *The American Lawyer* magazine. This 2012 Q2 Deal Report features our pro bono assistance to the Regional Youth/Adult Social Action Partnership, Inc. (RYASAP) to merge services and operations with the Dispute Settlement Center, Inc. (DSC), RYASAP's programs serving juvenile justice, youth and young adult leadership development, education reform, parent leadership, substance abuse prevention and public safety are well complemented by DSC's focus on conflict resolution in schools, juvenile court proceedings, evictions and foreclosure.

<p>MERGERS & ACQUISITIONS</p>  <p>Represented Compushare, Inc., a CA-based provider of technology management solutions to the financial industry, in connection with the sale of a portion of the outstanding equity of the company to Davis + Henderson Corporation, a Canadian public company.</p>	<p>MERGERS & ACQUISITIONS</p>  <p>Represented FactSet Research Systems Inc., a leading provider of integrated global financial information and analytical applications for the investment community, in connection with its acquisition of StreetAccount LLC.</p>	<p>MERGERS & ACQUISITIONS</p>  <p>Represented Rutland Plastic Technologies, Inc. a manufacturer and marketer of ink and printing supplies, in connection with its acquisition of Printop.</p>
<p>MERGERS & ACQUISITIONS</p>  <p>Represented Impresa Aerospace LLC, a leading supplier to the aerospace industry, in connection with the acquisition of substantially all of the assets of Swift-Cor Aerospace.</p>	<p>MERGERS & ACQUISITIONS</p>  <p>Represented, on a pro bono basis, the Regional Youth/Adult Social Action Partnership, Inc. to negotiate and execute a merger with the Dispute Settlement Center, Inc.</p>	<p>FINANCE</p>  <p>Represented Webster Bank, the largest independent bank headquartered in New England, in connection with the extension of senior secured revolving and term loan facilities to a consumer food manufacturer.</p>
<p>PRIVATE EQUITY/ VENTURE CAPITAL</p>  <p>Represented ORIX Venture Finance LLC, a leading provider of growth capital to mid- and late-stage private companies, in connection with its provision of a senior secured facility for a medical products and services company.</p>	<p>PRIVATE EQUITY/ VENTURE CAPITAL</p>  <p>Represented Continuity Control, Inc., a provider of regulatory compliance process solutions to community financial institutions, in connection with its Series B Convertible Preferred Stock offering.</p>	<p>PRIVATE EQUITY/ VENTURE CAPITAL</p>  <p>Represented Fusion Optix, Inc., a lighting and optical technology company, in connection with its Series D Convertible Preferred Stock offering and note conversion transactions.</p>

Robinson & Cole is a leading business law firm with approximately 225 lawyers and offices in the finance, technology, and research-rich corridor from New York to Boston. We serve as U.S. counsel to a range of businesses and investors, from start-ups to Fortune 100 companies.