

## Deal Report

First Quarter 2014

Robinson+Cole's Deal Team completed an active first quarter, including financing, mergers and acquisitions, and securities transactions across a range of sectors: energy, media and telecommunications, real estate, retail, and software. Below is a sampling of our recent deals.

### FINANCING



Represented Webster Bank, N.A., the largest independent bank headquartered in New England, in connection with the extension of senior secured credit facilities provided to a leading chain of spas and salons.

### FINANCING



Represented Webster Bank, N.A., the largest independent bank headquartered in New England, in connection with the extension of senior revolving and term credit facilities provided to a leading manufacturer of commercial and architectural acoustic noise control products.

### FINANCING



Represented Webster Bank, N.A., the largest independent bank headquartered in New England, in connection with the extension of senior revolving and term credit facilities provided to an independent global media and marketing company.

### JOINT VENTURE



Represented Quincy Mutual Fire Insurance Company in connection with its joint venture with Quincy & Co. Inc. to acquire a retail shopping plaza in Norwood, Massachusetts.

### MERGERS & ACQUISITIONS



Represented The Nielsen Company (NYSE: NLSN), a global information and measurement company, in connection with the sale of assets related to its Flowshare business and the licensing of intellectual property related to the business.

### MERGERS & ACQUISITIONS



Represented Only Natural Pet Store, LLC, a retailer of natural pet food and pet care products, in connection with the sale of its business and assets to Pet360, Inc.

### MERGERS & ACQUISITIONS



Represented Truist, Inc., a provider of an industry-leading corporate philanthropy platform, in connection with its sale to FrontStream Holdings, LLC, a multinational provider of integrated back-end merchant solutions and front-end payment and donation management products.

### SECURITIES



Represented FuelCell Energy, Inc. (NASDAQ: FCEL), a leading manufacturer of high-efficiency ultraclean fuel cell power plants, in its sale of 25,300,000 shares of common stock in a public offering underwritten by Stifel, Nicolaus & Company, Inc.; Cowen and Company; and FBR Capital Markets.

Robinson+Cole is an Am Law 200 law firm with approximately 200 lawyers and offices in the finance, technology, and research-rich corridor from New York to Boston. We serve as U.S. counsel to a range of businesses and investors, from start-ups to Fortune 100 companies.