

Deal Report

First Quarter 2015

Global dealmaking is off to a strong start in 2015 and is predicted to continue to strengthen according to data from Thomson Reuters. Robinson+Cole's Deal Team mirrored this trend in Q1, closing deals including venture capital transactions, debt financings, mergers and acquisitions, private equity, and securities and capital markets across a range of industries. Below is a selection of our recent deals:

FINANCING



Represented Brookside Mezzanine Partners in connection with a subordinated loan facility to Northeast Battery & Alternator, LLC, together with an equity investment to a parent company.

JOINT VENTURE



Represented IBC Business Groups LLC, a New York construction management LLC, in a joint venture with Pizzarotti NY LLC to form Pizzarotti IBC LLC, a construction management LLC.

MERGERS & ACQUISITIONS



Represented Addus Healthcare, Inc., one of the nation's largest providers of personal home care and support services, in connection with the acquisition of Priority Home Health Care, Inc.

MERGERS & ACQUISITIONS



Represented FactSet Research Systems Inc. (NYSE: FDS) (Nasdaq: FDS), a leading provider of integrated global financial information and analytical applications for the investment community, in connection with its acquisition of Code Red, Inc.

MERGERS & ACQUISITIONS



Represented The Nielsen Company (US), Inc. (NYSE: NLSN), a global information and media company, in connection with its acquisition of eXelate, Inc., a leading provider of data and technology to facilitate the buying and selling of advertising across programmatic platforms.

MERGERS & ACQUISITIONS



Represented Trota Health Services, Inc., a New Jersey-based medical billing and practice management company, in connection with the acquisition of Medical Claims Billing, Inc., a medical claims reimbursement company.

SECURITIES/ CAPITAL MARKETS



Represented Creatis LLC in connection with its acquisition of NorthWinds Advisors LLC, a FINRA member broker dealer, now known as Creatis Capital LLC.

SECURITIES/ CAPITAL MARKETS



Represented PeerLogix, Inc., a data aggregation company providing proprietary software as a service, in a private placement.

VENTURE CAPITAL



Represented Boulder Food Group, LP, an investment fund focused on the food and beverage industry, in connection with its preferred equity investment in JC's Pie Pops, a California-based manufacturer of all-natural frozen desserts.

Robinson+Cole is an Am Law 200 law firm of approximately 200 lawyers, with offices in the finance, technology, and research-rich corridor from New York to Boston. We serve as U.S. counsel to a range of businesses and investors, from start-ups to Fortune 100 companies.